

EnergyConnect Group

INVESTOR FAQ

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1. What does EnergyConnect do?

EnergyConnect delivers industry leading Demand Response technologies and services to commercial, institutional and industrial consumers enabling them to manage their use of electricity in response to market prices or regional power shortages. EnergyConnect's GridConnect technology platform provides a scalable, cost-effective, clean technology to enhance the grid's efficiency and reliability.

2. Where is EnergyConnect traded?

EnergyConnect trades on the OTC Bulletin Board under the ticker symbol ECNG.

3. What is EnergyConnect CUSIP?

The company's CUSIP is 292748100.

4. How do I purchase stock in EnergyConnect?

ECNG's common stock can be purchased through any registered broker.

5. Does EnergyConnect pay a dividend?

The company does not issue a dividend at this time.

6. How many shares are outstanding?

As of November 5, 2010, there are 133,102,130 shares outstanding.

7. Does EnergyConnect have a direct stock purchase plan?

No.

8. When does EnergyConnect's fiscal year end?

January 1st.

9. Does EnergyConnect have analyst coverage?

The company does not currently have sell-side analyst coverage.

10. When is EnergyConnect annual shareholder meeting?

EnergyConnect historically holds its annual shareholder meeting in July of each calendar year.

11. How many people does EnergyConnect employ?

As of November 5, 2010, the company had approximately 43 employees.

12. Who is EnergyConnect's investor relations contact?

Lippert / Heilshorn & Associates, Inc.
Tim Dien
44 Montgomery St.
Suite 3520
San Francisco, CA 94104
Telephone: (415) 433-3777
Email: tdien@lhai.com

13. Who is EnergyConnect's stock transfer agent?

BNY Mellon Shareowner Services
P.O. Box 3550
South Hackensack, NJ 07606-9250
Toll Free Number: (800) 370-1163

14. Who are EnergyConnect's independent public accountants?

SingerLewak
100 W. San Fernando Street
Suite 365
San Jose, CA 95113
Telephone: (408) 294-3924

15. Where is EnergyConnect headquartered?

EnergyConnect, Inc.
901 Campisi Way
Suite 260
Campbell, CA 95008
Telephone: (408) 370-3311

16. How can I contact EnergyConnect?

Company Contact:
Rich Quattrini
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Investor Contact:

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