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## EDGARfilings Electronic EDGAR Proof

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<b>Job Number:</b>	<b>8-K 12-28-2009</b>
<b>Filer:</b>	<b>EnergyConnect Group, Inc.</b>
<b>Form Type:</b>	<b>8-K</b>
<b>Reporting Period / Event Date:</b>	<b>12/28/09</b>
<b>Customer Service Representative:</b>	<b>Kyle Buchanan</b>
<b>Revision Number:</b>	<b>1</b>

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This proof may not fit on letter-sized (8.5 x 11 inch) paper. If copy is cut off, please print to a larger format, e.g., legal-sized (8.5 x 14 inch) paper or oversized (11 x 17 inch) paper.

Accuracy of proof is guaranteed ONLY if printed to a PostScript printer using the correct PostScript driver for that printer make and model.

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## EDGAR Submission Header Summary

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Submission Type	8-K
Live File	on
Return Copy	on
Submission Contact	EDGARfilings
Submission Contact Phone Number	713-621-1897
Exchange	NONE
Confirming Copy	off
Filer CIK	0000944947
Filer CCC	xxxxxxxx
Period of Report	12/28/09
Item IDs	9.01
Notify via Filing website Only	off
Emails	notify@edgarfilings.com accounting@edgarfilings.com kclark@energyconnectinc.com awarner@energyconnectinc.com pcohn@orrick.com cburris@energyconnectinc.com

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### Documents

8-K	form8k.htm EnergyConnect Group 8-K 12-28-2009
EX-99.1	ex99_1.htm Exhibit 99.1

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### Module and Segment References

Filer: EnergyConnect Group, Inc.  
Submission: EDGARfilings

Form Type: 8-K    Period: 12/28/09    Job Number: 8-K 12-28-2009  
Document Name: form8k.htm    Saved: 12/23/2009 17:02:34  
Description: EnergyConnect Group 8-K 12-28-2009

Rev: 1    Sequence: 1  
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Kyle Buchanan    Created using EDGARizer

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) December 28, 2009

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**EnergyConnect Group, Inc.**

(Exact name of registrant as specified in its charter)

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Oregon	000-26226	93-0935149
(State or other jurisdiction of incorporation)	(Commission file number)	(IRS Employer Identification No.)

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901 Campisi Way, Suite 260, Campbell, CA	95008
(Address of principal executive offices)	(Zip Code)

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Registrant's telephone number, including area code (408) 370-3311

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Document Name: form8k.htm    Saved: 12/23/2009 17:02:34  
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Rev: 1    Sequence: 2  
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**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(d)        **Exhibits**        [99.1](#)        Press release issued December 28, 2009

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 28, 2009.

EnergyConnect Group, Inc.

*/s/ Andrew Warner*

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Andrew Warner  
Chief Financial Officer

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**EnergyConnect Group, Inc. Announces Amendment to Credit Facility**

**San Jose, California – December 23 , 2009:** EnergyConnect Group, Inc. (OTC Bulletin Board: ECNG), a leading provider of smart grid demand response services and technologies, announced today that it has amended its \$5 million Convertible Secured Note Credit Facility with Aequitas Commercial Finance, LLC. Under the terms of the amendment, the maturity date of the credit facility was extended through February 24, 2012, the interest rate on the facility will be reduced from 30% to 25%, and the permitted conversion percentage will increase from two-thirds to 100% of the unpaid principal and interest at an exercise price of \$0.096 per share.

Kevin R. Evans, EnergyConnect's President and Chief Executive Officer, stated, "We are pleased with the support Aequitas has shown EnergyConnect and our business model. This extension of the facility is expected to provide the necessary working capital to support our business into 2012."

**About EnergyConnect Group, Inc.**

EnergyConnect delivers industry leading demand response technologies and services to commercial, educational and industrial consumers enabling them to manage their use of electricity in response to market prices or regional power shortages. The Company's technology platform provides a scalable, cost-effective, clean technology to enhance the grid's efficiency and reliability. For more information about this leading edge technology or about investor relations, visit: <http://www.energyconnectinc.com>

**Forward-Looking Statements**

This press release includes statements that may constitute "forward-looking" statements. These statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements inherently involve risks and uncertainties that could cause or contribute to such differences that include, but are not limited to, competitive factors, the success of new products in the marketplace, dependence upon third party vendors, and the ability to obtain financing. By making these forward-looking statements, the Company undertakes no obligation to update these statements for revisions or changes after the date of this release.

For further information, please contact Investor Relations:

Andrew Warner, CFO  
408.898.4592

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